

A Charitable Bequest could be the most important gift you ever make—and one of the easiest.

Bequests are gifts you make from your will or trust. They can be gifts of cash, stock, real estate or other assets such as retirement accounts. Bequests allow you to support organizations such as North Coast Land Conservancy without affecting your current lifestyle, and if your situation changes, bequests are revocable during your lifetime.

“We are confident that NCLC will use our gift wisely and have the resources and relationships to leverage their efforts long into the future.”

—Chip and Toni Greening
Portland/Manzanita

Once the decision is made to put a charitable gift in your will, the process is simple. And the beauty of a bequest is that any chosen amount can have an impact—often a far greater and more lasting impact than you might imagine.



Become part of the Coast Legacy Circle

Legacy planning ensures that your assets, no matter the size, benefit the people and causes you care about. A charitable bequest is a simple way to help NCLC continue our work into the future.



“The way NCLC approaches its work is very refreshing in today’s world. It’s the future. It’s how to look ahead.”

—Dianne & Bob Widdop
Gearhart

When you let us know you have named NCLC in your will, you become part of the *Coast Legacy Circle*. Coast Legacy Circle members are invited to an annual breakfast, where our executive director shares updates and where they can spend time with others who have chosen to support coastal conservation through their estate plans. We invite you to become a part of this circle.

For more information:

CALL: 503-738-9126

EMAIL: katiev@nclctrust.org

CLICK: [NCLCtrust.org/planned-giving/](https://nclctrust.org/planned-giving/)



THE POWER OF A BEQUEST

LEGACY GIFTS TO PRESERVE THE OREGON COAST—FOREVER



**NORTH COAST
LAND CONSERVANCY**
Preserving the Oregon Coast Forever

Why are bequests so important?

You can make plans now to give to your heirs and also give to causes you care about—like North Coast Land Conservancy. How you choose to do it depends on your individual circumstances.

Your legacy inspires others

A legacy isn't only what you leave to the world. A legacy is a statement of your deeply held values. When you add a charitable gift to your will, you help ensure that something you care about deeply today will continue long into the future. And your action may inspire others to follow your example.

Have an impact— forever

It's not the amount of your gift that matters. It's what happens later, once your bequest



goes to work as an engine for good. Anyone can make a legacy gift, and no amount is too small to have a lasting impact.

"I chose to include NCLC in my will because this is the place on the planet that really speaks to me. The places NCLC has preserved and continues to preserve will be here for our grandchildren's children. It is important to me to ensure that."

—Betsy Ayres
Cannon Beach



Commonly asked questions...

What kind of assets can I leave?

There are several ways to make a charitable bequest. You may leave:

- a percentage of your estate or assets.
- a specific cash amount.
- real estate.
- financial investment such as stocks, bonds, CDs or retirement plan assets.
- something you own such as art, jewelry, copyrights, etc.

Do I have to leave a minimum amount?

Bequests of any amount are welcome gifts to North Coast Land Conservancy.

Is it simple to make a charitable bequest?

Yes. All it takes is an update of your will. We recommend that you take time, annually, to review your will to assure that it is up to date with your current needs, circumstances, and desires.

What if I don't have a will yet?

The primary reason to put this on your to-do list is to assure that your assets, no matter the size, benefit the people and causes you care about. If you would like a referral to an attorney, we have a list of estate planning attorneys on the North Coast, Portland and Seattle.

What about IRAs and 401k assets?

Naming North Coast Land Conservancy as a beneficiary of your IRA or 401k ensures that the full value of your retirement assets are used for good and could save your heirs from costly tax liability. *See your tax advisor.*

Become A Member of the Coast Legacy Circle

The Coast Legacy Circle is a group of donors who have made conservation of the Oregon Coast their legacy. By including North Coast Land Conservancy in your estate plans, it ensures the preservation of our treasured and beautiful Oregon Coast. NCLC would be honored to include you on the guest list for our annual Coast Legacy Circle breakfast so we can thank you, in person, for this incredible gift.

Simply fill out and return the form below, and please let me know if you have any questions. Feel free to call me at 503-738-9126.

Thank you!

Katri Vaulke

Please check all that apply and return in a stamped envelope.

I/we have named NCLC in my/our estate plans and would like to take part in the annual **Coast Legacy Circle** recognition brunch.

I/we support the work of NCLC and would like to get more involved as a volunteer or committee member.

I/we are still considering naming NCLC in my/our estate plans, please send more informaton.

Name(s) _____

Address _____

City, State, Zip _____

Email _____

Phone _____



**NORTH COAST
LAND CONSERVANCY**

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NCLCtrust.org