



NCLC PLANNED GIVING FREQUENTLY ASKED QUESTIONS (FAQs)

What is the easiest way to make a bequest to NCLC?

The easiest way to make a bequest is to add NCLC as a beneficiary to your 401K or IRA. You can do this, usually online, in a few minutes and specify exactly how much, or what percentage to designate to NCLC. The bank or financial institution that serves as IRA custodian can also provide beneficiary designation forms or you can find them online to download.

Are retirement assets the only easy way to make a bequest to NCLC?

The other easy method is to designate NCLC as a beneficiary to your life insurance policy or employee benefit proceeds.

What if I change my mind after making a bequest?

Bequests are revocable. If you decide to make a change in your will, beneficiary designations or estate plans, you have complete control over that at any time.

Does NCLC have policies about what kinds of bequests it will accept?

Yes, NCLC has policies, which are available for you and your financial planner or estate-planning attorney to review. Of course, cash bequests are always the most economical for an organization to administer.

I've heard that NCLC has a bequest recognition circle, what is this?

NCLC has created a recognition circle for those who have named NCLC in their estate plans. **The Coast Legacy Circle** was created by NCLC's Board of Directors as a way to say thank you to those donors who have made the decision to include NCLC in their wills. NCLC hosts an annual recognition gathering for Coast Legacy Circle members to acknowledge the important decision to plan for future support of the critical work of NCLC. Because bequests are revocable, Coast Legacy Circle members will be contacted every three to five years to see if plans have changed or remain intact.

My family and I are interested in touring NCLC's protected properties, is this possible? NCLC staff members and volunteers are always available to offer private tours of NCLC's protected land. Please allow notice of at least 48 hours when making plans for a tour. Contact our office at 503-738-9126 to make arrangements.

What happens in the unlikely event that NCLC ceases to do business?

Article 7 of NCLC's Articles of Incorporation State that: Upon dissolution of the corporation, the board of directors shall, after paying or making provision for the payment of all corporation's liabilities, dispose of all of the assets of the corporation exclusively for the purposes of the corporation to a similar organization or organizations organized and operated exclusively for charitable, educational or scientific purposes as shall at the time qualify as an exempt organization or organizations under IRS section 501(c)(3) (or the corresponding provision of any future U.S. Internal Revenue law) and as shall at the time qualify as an organization to which contributions are deductible under IRC section 170(c)(2)(B) (or the corresponding provision of any future U.S. Internal Revenue law). 9/2020